

Personal Financial Literacy Workshop Request Form

Please complete the following request as thoroughly as possible and e-mail it to Ramcard@colostate.edu. Request a workshop *at least two weeks* prior to your event.

EVENT INFORMATION

Event Name:

Event Description:

Event Date:

Session Start Time:

Session Location:

Session Time Allotted:

How Many Attendees:

CONTACT INFORMATION

Name:

Email:

Telephone #:

SESSION(S) REQUESTED

- Budgeting and Saving** – Learn how to create and stick to a budget, as well as save for your future.
- Credit Dos and Don'ts** – Learn the basics of credit and what affects your credit score.
- Managing a Checking Account and Debit Card** – Learn how to manage your Checking & Debit Card to avoid overspending and penalty fees.
- Parent & Family Guide to Helping Students Manage their Finances** – Learn how you can help your student manage their finances away from home.
- Consumer Fraud Prevention** -- Learn about fraud, identity theft, and how you can protect yourself.
- Student Loan Consolidation** (Presented by CSU Student Financial Services) -- Learn how to consolidate student loans into one monthly payment.
- Investing for College Students** (presented by First National Investments & Planning) -- Learn how you can start investing now to save for your future.
- Basics of Home Buying** (presented by First National Bank Mortgage) -- Learn the basics of home buying, from getting a loan to working with a realtor.
- Custom Workshop** -- Describe below the custom course you would like to schedule for your event. Include specific topics, what learning outcomes you wish to achieve, and information about the event that will help the present prepare for this session.